

STATE PROPERTY AND BUILDINGS COMMISSION

Tuesday, August 27, 2024, at 10:30 AM

<https://us06web.zoom.us/j/89731492653?pwd=NEE0iltD3c9QNB7m1uBcste4ofxAlh.1>

Meeting ID: 897 3149 2653 Password: 087713

AGENDA

1. Call to Order
 a. Roll Call
 b. Notification of Press
John Hicks, Secretary of the Governor's Executive Cabinet and State Budget Director
2. Approval of Minutes – July 25, 2024
Attachment A (Minutes)
John Hicks
3. Information Item(s)
 a. Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Briarwood of Lexington Apartments), Series 2024
John Hicks
4. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Rockcastle County Fiscal Court on behalf of the Rockcastle County Industrial Development Authority for \$327,000.
Attachment B (Resolution 2024-43)
Kylee Palmer,
Cabinet for Economic Development
5. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky approving the application of the Secretary of the Cabinet for Economic Development to identify and specify certain Economic Development Projects to be financed from the proceeds of Economic Development Revenue Bonds to be issued by the Commission to make a grant to the Rowan County Fiscal Court on behalf of the Morehead-Rowan County Industrial Development Authority, Inc. for \$814,379.
Attachment C (Resolution 2024-44)
Kylee Palmer

6. Resolution of the State Property and Buildings Commission of the Commonwealth of Kentucky authorizing the issuance of Revenue Bonds for the purpose of financing certain projects; setting forth the terms and conditions upon which said Revenue Bonds are to be issued and providing for a negotiated sale thereof; authorizing and ratifying actions of the commission staff in the structuring, planning and preparation of all documentation for the issuance of said bonds and in preparing and publishing a Preliminary Official Statement and an Official Statement for the Bonds; reciting, acknowledging and approving the filing of an application by the Finance and Administrative Cabinet of the Commonwealth of Kentucky for Revenue Bonds to finance certain projects pursuant to Section 56.450 of the Kentucky Revised Statutes; approving a lease of the projects to the cabinet to provide Revenues for the amortization of the Bonds; defining and providing for the rights of the owners of the Bonds and providing for the application of the proceeds thereof.

Attachment D (Resolution 2024-45)

7. Adjournment

Bethany Padgett,
Office of Financial Management

John Hicks